Enterprise Self-Service Authorization Portal for VCTC Applications

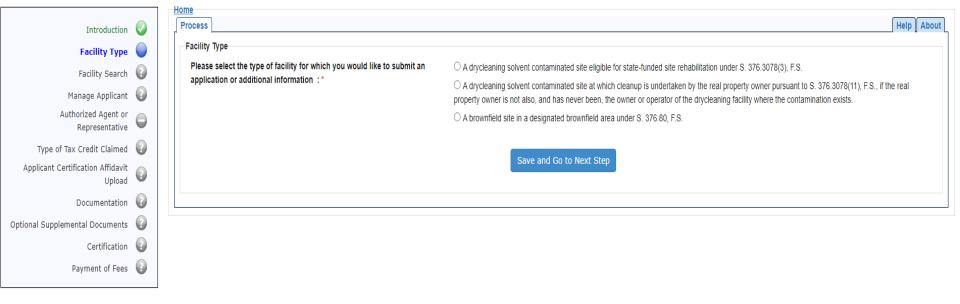
Scott Sweeney VCTC Program Manager Division of Waste Management



	llerer.	Your Session will time out in 060 minutes
	Home	Help About
Introduction 🥥	Process	
Facility Type 🛛 🕡	Introduction	
Facility Search 🛛 🕡	You are processing :	Voluntary Cleanup Tax Credit Application and Affidavit
Manage Applicant 🕡	Which is defined as :	Application for a Voluntary Cleanup Tax Credit (VCTC)
Authorized Agent or Representative	Florida Statute or Rule :	<u>376.30781, F.S.</u>
Type of Tax Credit Claimed 🕡	Application Friendly Name : *	
Applicant Certification Affidavit Upload	The system allows you to start a submission levit at any time, and	return to complete it later. Please enter an "Application Friendly Name" for your project, so your saved information can be recalled. When
Documentation 🕡		t the name you entered will be displayed, along with any other submittals you have in progress.
Optional Supplemental Documents 🕡	An example would be "XYZ, Inc. VCTC Application".	
Certification 👔	Any Work-In-Progress that is not completed within sixty (60) days w	vill be deleted from the system.
Payment of Fees 🛛 🕢	Payment of the Application Fee can be submitted through this site.	The Department will accept MasterCard, Visa, or electronic transfer from business or personal bank account.
	If you need to submit additional information, related to a previously	submitted application, please email it to VCTC@FloridaDEP.gov.
		Save and Go to Next Step



Your Session will time out in 058 minutes.





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ESSA Portal Workflow

Your Session will time out in 058 minutes.

Introduction		Process	Help	About
Facility Type		Facility Search Please enter the Facility ID of the facility for which you would like to submit an application for.		
Facility Search		If you have a Brownfield #, please enter the Facility ID in the following format : BF###################################		
Manage Applicant	0	If you have a Facility ID, please enter the 7 or 9 digit Facility ID in the following format : ######## or #########################		
Authorized Agent or Representative		After entering the Facility ID, click Search and Continue to search for the desired facility.		
Type of Tax Credit Claimed	2	Facility ID : *		
Applicant Certification Affidavit Upload	0			
Documentation	2			
Optional Supplemental Documents	2	Go Back to Previous Step Search and Continue		
Certification	0			
Payment of Fees				



Home

ESSA Portal Workflow

Your Session will time out in 056 minutes.

Introduction 🥥	Process Help /	About
Facility Type 🛛 😡	Manage Applicant	
Facility Search 🛛 🕢		
Manage Applicant 🥥	applicants have been added, click the Save and Go to Next Step button. Applicant information may be edited by clicking the 🥖 icon.	
Authorized Agent or Representative	Applicant mormation may be earlied by clicking the y licking the y licking the y	
Representative 🔍	Applicant information may be deleted by clicking the i icon.	
Type of Tax Credit Claimed 🕡		
Applicant Certification Affidavit Upload	Add New Applicant	
Documentation 🛛 🚱		
Optional Supplemental Documents 🕡	Go Back to Previous Step Save and Go to Next Step	
Certification 🕢		
Payment of Fees 🛛 🕡		



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	Home	
Introduction 📀	Process	Help About
Facility Type 🛛 😡	Type of Tax Credit Claimed	
Facility Search 🛛 😡	Please select the type of tax credits being claimed. (Check all that apply): *	Site Rehabilitation (Complete this section to claim a credit in the amount of 50% of the cost of voluntary cleanup activity that was integral to site rehabilitation conducted during the calendar year for which
Manage Applicant 🛛 😡		this tax credit application is being submitted.)
Authorized Agent or Representative		Site Rehabilitation Completion Order Bonus (If the Department issued a "No Further Action" (NFA) Order (i.e., Site Rehabilitation Completion Order - SRCO or Conditional SRCO) for the contaminated site, complete this section to claim the SRCO bonus.)
Type of Tax Credit Claimed		Affordable Housing Bonus
Upload 🔮		(If use of the brownfield site identified in the BSRA is limited to affordable housing, complete this section to claim a tax credit in the amount of 25% of the eligible cost of voluntary cleanup activity that was integral to site rehabilitation and incurred on or after July 1, 2006.)
Documentation 🕢		Health Care Bonus
Optional Supplemental Documents 🕡		(If use of the brownfield site identified in the BSRA includes a health care facility or a health care provider, pursuant to Sections 408.032, or 408.7056, F.S., complete this section to claim a credit in the amount of 25% of the eligible cost of voluntary cleanup activity that was integral to site rehabilitation and incurred on or after January 1, 2008.)
Certification		Solid Waste Removal
Payment of Fees 🕡		(Complete this section to claim a credit in the amount of 50% of the costs incurred and paid by the applicant on or after July 1, 2006 for solid waste removal from within the boundary of the eligible brownfield site identified in the BSRA.)
		Go Back to Previous Step Save and Go to Next Step



		Home
Introduction	Ø	Process Help About
Facility Type	Ø	Site Rehabilitation Credit
Facility Search	Ø	Please complete the following information to claim a credit in the amount of 50% of the cost of voluntary cleanup activity that was integral to site rehabilitation conducted during the calendar year for which this tax credit application is being submitted.
Manage Applicant		* You will be required to upload a copy of Site Rehabilitation Completion Order (SCRO), or Conditional SCRO, later in the application process.
Authorized Agent or Representative	•	1. Total site rehabilitation costs incurred and paid by the applicant(s) for this
Type of Tax Credit Claimed	Ø	calendar year (in dollars) :*
Site Rehabilitation Credit		2. 50% of the amount on line 1 above, or \$500,000, whichever is less (in
Site Rehabilitation Completion Order Bonus	0	dollars) Site Rehabilitation Tax Credit Claimed :
Required Documentation Upload	0	Go Back to Previous Step Save and Go to Next Step
Applicant Certification Affidavit Upload		
Documentation		
Contract Documentation Upload		
Payment Requests and Invoices Upload	0	
Complete Payments Upload		
ptional Supplemental Documents		
Certification		
Payment of Fees	0	



Introduction 🗸	
Facility Type 🗸	Site Bakabilitation Completion Order Banua
Facility Search 🗸	If the Department issued a "No Further Action" (NFA) Order (i.e., Site Rehabilitation Completion Order-SRCO or I SRCO) for the contaminated site, complete this section to claim the SRCO bonus in accordance with the dates and percentages below.
Manage Applicant 🔍	
Authorized Agent or Representative	1. Total eligible site rehabilitation costs incurred and paid by the applicant(s) from July 1, 1998 through June 30, 2006 (in dollars) :*
Type of Tax Credit Claimed 🛛 🗸	2. 10% of the amount on line 1, or \$50,000 whichever is less (in dollars) SRCO
Site Rehabilitation Credit 🛛 🗸	
Site Rehabilitation Completion Order Bonus	3. Total eligible site rehabilitation costs incurred and paid by the applicant(s) on or after July 1, 2006 (in dollars) :*
Required Documentation Upload 🥡	
Applicant Certification Affidavit Upload	4. 25% of the amount on Line 3, or \$500,000, whichever is less (in dollars) SRCO Bonus Claimed After July 1, 2006 :
Documentation	Total Combined SRCO Bonus Claimed : 125,000.00
Contract Documentation Upload 🛛 🚱	
Payment Requests and Invoices Upload	Note: The combined SRCO bonus amount claimed for site rehabilitation conducted cannot exceed \$500,000.
Complete Payments Upload 🛛 😨	
Optional Supplemental Documents	Go Back to Previous Step Save and Go to Next Step
Certification	
Payment of Fees	

Your Session will time out in 058 minutes.



Your Session will finte out in 199 minute

Introduction 😡	Process Help About
Facility Type 😡	Required Documentation Upload
Facility Search 🛛 🕢	Based on the information you have provided in this application, you are required to submit the following documentation. For detailed descriptions of the required documentation, please click on the Help tab.
Manage Applicant 📀 Authorized Agent or Representative	When you click the Save and Continue button, you will be given the opportunity to select the separate files to upload. File names (from your computer) must be less than 55 characters, including the .pdf file extension. If you are required to submit a Technical Professional Certification or Certified Public Accountant Certification, you can access these blank forms here:
Type of Tax Credit Claimed	Technical Professional Certification
Site Rehabilitation Credit	Certified Public Accountant Certification
Site Rehabilitation Completion Order Bonus	Acceptable file types: .PDF Please note that the file upload has a size limitation of 10 MB.
Required Documentation Upload	Required Documentation Technical Professional Certification File Description : * Technical Professional Certification
Applicant Certification Affidavit Upload	
Documentation	File Description : * Certified Public Accountant Certi
Contract Documentation Upload 🛛 🌍	
Upload Upload Complete Payments Upload	File Description : * CPA Report
Optional Supplemental Documents	
Certification 🕡 Payment of Fees 👔	File Description : * Cleanup Agreement
	File Description : * Site Rehabilitation Completion O
	Go Back to Previous Step Save and Continue



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Introduction 😡	Process	Help About
Facility Type	Remained Researce address Referral	
Facility Search		s narigate to the location on pour computer where you can select the separate files to upload. File names (from your computer) must be less
Manage Applicant	than 55 characters including the mit file subsucion	
	Scorptable file types are: .PDF	
Representative	Please note that each file has a size limitation of SAMD.	
Type of Tax Credit Claimed 🛛 📀	Required Reconcentration File Description :	Technical Professional Certification
Site Rehabilitation Credit 🛛 📀	Select File : *	Secure Uploader File # 1
Site Rehabilitation Completion Order Bonus		Choose File No file chosen
Required Documentation Upload		
Applicant Certification Affidavit Upload	File Description : Select File : "	Certified Public Accountant Certification Secure Uploader File # 2
Documentation 🕡		
Contract Documentation Upload 🕜		Choose File No file chosen
Payment Requests and Invoices Upload		
Complete Payments Upload 🛛 🕡	File Description : Select File : *	CPA Report Secure Uploader File # 3
Optional Supplemental Documents	Selectrine.	
Certification 🕡		Choose File No file chosen
Payment of Fees 🕡		
	File Description :	Cleanup Agreement
	Select File : *	Secure Uploader File # 4
		Choose File No file chosen
	File Description : Select File : *	Site Rehabilitation Completion Order Secure Uploader File # 5 Choose File No file chosen
		Go Back Continue



Your Session will time out in 060 min	iute
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		Home			
Introduction		Process Help About			
Facility Type		Contract Documentation Upload			
Facility Search		This documentation is required for any contractor who provides a primary service in support of the applicant's project, for which costs are being claimed. In most cases, these are environmental consultants			
Manage Applicant		and attorneys, or other companies (e.g., construction contractors) who are paid directly for their services by the applicant. For environmental consultants, contracts with proposals and scopes of work are most useful. A contract alone establishes the relationship but usually does not provide detail as to what site-rehabilitation-related activities were conducted for the project. For attorneys, the contractual			
Authorized Agent or Representative	•	relationship is established using an engagement letter. In all cases, contractual records should cover the time period covered by the application and/or the activities for which costs are being claimed (i.e., costs claimed for every invoice should be tied back to a scope of work, even if that scope of work started in a previous year and was presented in an earlier VCTC application).			
Type of Tax Credit Claimed	Ø	Contracts and/or scopes of work are not necessary for entities who provided a single service (e.g., labs, drillers, surveyors), utility providers, or various suppliers, especially if they were subcontracted.			
Site Rehabilitation Credit		When you click Save and Continue you will be given the opportunity to select the file(s) to upload. You will need to provide the file description for each upload below. Click Add New for each additional file you would like to upload.			
Site Rehabilitation Completion Order Bonus		If you have a large amount of documents to upload, please add the files to a ZIP file before uploading. Each ZIP file has a limit of 45 MB, and you can upload a maximum of 10 zip files. Or, you may upload a			
Required Documentation Upload		.PDF document if you have a smaller amount of documents to upload.			
Applicant Certification Affidavit		Acceptable file types are: .PDF and ZIP			
Upload Documentation		Required Documentation File Description : *			
	v				
Contract Documentation Upload	\bigcirc				
Payment Requests and Invoices Upload		Add New			
Complete Payments Upload					
Optional Supplemental Documents		Go Back to Previous Step Save and Continue			
Certification					
Payment of Fees					



Your Session will time out in 056 minutes

	Home		
Introduction 🥥	Process	Help About	
Facility Type 🛛 😡	Optional Supplemental Documents Upload		
Facility Search 🛛 📀	As with hard-copy application submittals, cover letters are useful to introduce the application and describe its contents. Many times, applicants (or their representatives) use cover letters to explain any		
Manage Applicant 🛛 📀	potentially complicating issues in the application, or detail how the costs are being presented to make reviewing those costs easier. Similarly, separate letters from the consultant are useful to summarize work conducted in the calendar year covered by the application, particularly if there were very detailed, complicating issues.		
Authorized Agent or Representative	The most popular, useful, and eagerly sought non-required materials (for any application, from simple to complex) are cost-summary tables. Most often, these tables list each invoice and mirror the costs claimed throughout the application. Reviewers use these tables to check the applications for "completeness" (making sure all the essential pieces are present) and when reviewing the costs for "eligibility"		
Type of Tax Credit Claimed 🛛 📀	(whether costs are integral to site rehabilitation or soli	id waste removal). The best tables include breakdowns for each invoice, including invoice number, date, amount, payment information, and claimed	
Site Rehabilitation Credit 🛛 😡	amount (if less than invoice), and are usually sorted b	iy contractor.	
Site Rehabilitation Completion Order Bonus	When you click Save and Continue you will be given each additional file you would like to upload.	the opportunity to select the separate files to upload, as required. You will need to provide the file description for each upload below. Click Add New for	
Required Documentation Upload 🛛 📀	If you have a large amount of documents to upload, p .PDF document if you have a smaller amount of docun	lease add the files to a ZIP file before uploading. Each ZIP file has a limit of 45 MB, and you can upload a maximum of 10 zip files. Or, you may upload a nents to upload.	
Applicant Certification Affidavit Upload	Acceptable file types are: .PDF and ZIP		
Documentation 🥥	Required Documentation File Description : *	Cover Letter	
Contract Documentation Upload 🛛 📀			
Payment Requests and Invoices Upload	File Description : *	Cost Summary Table	
Complete Payments Upload 🛛 📀			
Optional Supplemental Documents 🛛 📀			
Optional Supplemental Documents Upload		Add New	
Certification 🕢			
Payment of Fees 🛛 🕢		Go Back to Previous Step Save and Continue	



Your Session will time out in 051 minutes.

	Home				
Introduction 🥥	Process	Help About			
Facility Type 📀	e 🖉 Certification				
Facility Search 🛛 📀	Electronic Certification				
Manage Applicant 🛛 📀	Important - You must click on the "reviewed my submission" hyperlink below to continue.				
Authorized Agent or Representative	I, Scott Sweeney, have reviewed my submission and do hereby certify this agreement on behalf of San Marco Crossing Site.				
Type of Tax Credit Claimed 🛛 🥥	Acceptance affirms that all information provided is true, accurate, and correct to the best of my knowledge.				
Site Rehabilitation Credit 🛛 😡	receptance animo nation provided to tab, decarate, and concert to the best of my knowledge.				
Site Rehabilitation Completion Order Bonus	I accept the above electronic certification. I DO NOT accept the above electronic certification.				
Required Documentation Upload 🛛 📀					
Applicant Certification Affidavit 🛛 🚱	Go Back to Previous Step Save and Go to Next Step				
Documentation 🥥					
Contract Documentation Upload 🛛 😡					
Payment Requests and Invoices Vpload					
Complete Payments Upload 🛛 😡					
Optional Supplemental Documents 🛛 😡					
Optional Supplemental Documents Upload					
Certification 🔵					
Payment of Fees					



Flo

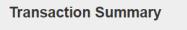
Florida Department of Environmental Protection

FDEP Bureau of Finance and Accounting 3900 Commonwealth Boulevard M.S. 75 Tallahassee, FL 32399 For assistance, please contact: Service Desk: (850) 245-7555 ServiceDesk@FloridaDEP.gov



1 Payment Type

SKU	Description	Unit Price	Quantity	Amount
-	FDEP VCTC App Review Fee BF161702001	\$250.00	1	\$250.00
Total				



FDEP VCTC App Review Fee BF161702001 \$250.00

TOTAL \$250.00

Need Help?

Select Payment Method and Continue to proceed with payment.

Payment

Payment Type		
	Payment Type *	
	Select One	
		Next >
Customer Information		
Payment Information		
Cancel		



Files to be Uploaded During Process

- Technical certification
- CPA certification
- CPA report
- Applicant certification affidavit
- BSRA or VCA pages

- Contractual information
- Invoices
- Payment records
- SRCO (if applicable)
- RPO affidavit (if applicable)



Enduring "Completeness" Issues

Just because users are prompted for materials does not guarantee completeness. Common pitfalls:

- Payment records
- Necessary scopes of work
- CPA and technical certifications
- Affidavits
- Missing BSRA pages



Follow-Up Thoughts

- Though the process is fairly intuitive with "Help" text along the way, you can contact me with questions.
- Remember: You don't have to complete all at once.
- There are several variables that can come into play, so screen shots (and walk-through) may not show *everything* you may see.

